



YOUR PRIVACY IS SECURE

OUR PRIVACY POLICY

YOUR INFORMATION

Your nonpublic personal information is collected from various sources:

- Information received from you on tax organizers, worksheets, client questionnaires, applications and other financial documentation you provide us;
- Information you provide during personal interviews and telephone conversations;
- Information about your transactions with the firm;
- Information received about you from consumer reporting agencies if background or credit checks are conducted on your behalf.

NON-DISCLOSURE

Your nonpublic personal information is not disclosed to any person or party, except as required by law.

Upon leaving our firm for any further services, your nonpublic personal information will not be disclosed to any person or party.

SECURITY

Access to your information is restricted in a variety of ways:

- Only to those employees who have a need to know to provide products or services to you;
- Physical security, electronic security safeguards and strict procedural measures consistent with federal standards are in place to protect your nonpublic personal information.

Your privacy is important to us. Your trust that your information is protected is equally important to us. Please call if you have any questions!

East County Tax Professionals
Lauren King, E.A.
9570 Cuyamaca Street, Ste 104
Santee, CA 92071
619.449.9975